

# Documenting the Medicare Annual Wellness Visit in Epic

January 2019



CritAlert: None **ZZZtest, TDRtwo** Preferred Name: Sam Allergies: No Known Allergies Infection: None **Test Patient** PT Class: None Coverage: UNITED HEALTHCARE  
 Female, 26 y.o., 7/5/1992 Need Interp: No, English Code: Not on File PCP: Project Team Inpatient, ACNP... Care Everywhere: Outside recor...  
 MRN: 997000002 Weight, Height: 85.3 kg (188 lb), 182.9 c... Adv Dir, POST?: No, No Care Team: MHAV: Inactive  
 CSN: 1970166109348 Phone: 999-999-9999 Next Appt in Dept: None

Chart Review  
 Care Everywh...  
 Synopsis  
 StarPanel Vie...  
 Intake  
 Health Mainte...  
 Plan  
 Universal Prot...  
 Wrap-Up  
 Sign Visit  
 Results Review  
 Flowsheets  
 FYI  
 Customize  
 More

### Intake

REQUIRED SECTIONS: Vital Signs, Tobacco Screening, Visit Info

Advanced Directives | Pain Screen | Intake | PT Demographics

Update OPWB

**Vital Signs**

None Taken

Other Vitals  
 OB/Gyn status reviewed **Never reviewed**  
 Tobacco  
 Smoking Status **Current Every Day Smoker**  
 Uses Cigarettes  
 Packs/day 1.5  
 Years 15  
 Pack Years 22.5  
 Ready to Quit Not Answered  
 Counseling given Not Answered  
 Smokeless Status Never Used  
 Reviewed 3/21/2018

**Tobacco Screening**

**Social History**

**Tobacco History**

Smoking Status	Smoking Frequency	Smoking Tobacco Type
<b>Current Every Day Smoker</b>	<b>1.5 packs/day for 15 years (22.5 pk yrs)</b>	<b>Cigarettes</b>
Smokeless Tobacco Use		
<b>Never Used</b>		

Mark as Reviewed | Last Reviewed by Elaine Boswell King, FNP on 3/21/2018 at 9:29 AM

Allergies Medications History Verify Rx Benefits Hearing/Vision  
 Diabetes Foot and Eye Screen PHQ-9 Mini Mental Medicare Well  
 ACT 12 & up Forms

**Allergies/Contraindications**

No Known Allergies Last Updated by Lisa Pan on 7/19/2017 6:23 PM (History)

No Known Allergies

Mark as Reviewed  Unable to Assess Last Reviewed by Cheryl McGary Cobb, MD on

**Medications**

Medication	Taking?	Start Date
<b>carvedilol (COREG) 12.5 mg tablet</b>	Taking?	12/18/17
Take 1 tablet (12.5 mg total) by mouth 2 (two) times a day with meals.		
<b>dornase alfa (PULMOZYME) 1 mg/mL nebulizer solution (Expired)</b>		11/16/17
Take 2.5 mg by nebulization daily.		
<b>FLUoxetine (PROzac) 20 mg tablet</b>		08/30/18
Take 0.5 tablets (10 mg total) by mouth daily.		
<b>insulin aspart (NovoLOG) 100 unit/mL injection</b>		11/07/17
Inject as directed		
1:12 breakfast, 1:14 lunch, 1:16 dinner add 1:19 snack		
<b>insulin glargine (LANTUS) 100 unit/mL injection</b>		11/04/17
<b>lipase 12,000 units/capsule (CREON) 1 capsule</b>		11/21/17
1 capsule, oral, 3 times daily with meals, First dose on Tue 11/21/17 at 1800 ENTERIC: DO NOT CRUSH OR CHEW		
<b>lisinopril (PRINIVIL,ZESTRIL) 10 mg tablet (Expired)</b>		02/07/18

This Visit Visit Checklist Notes

Current as of: Mon 1/14 11:54 AM. Click to refresh.

**Specialty Comments**

No comments regarding your specialty

**Vitals from encounters over the past 365 days**

BP	Temp	Temp src	Pain Score
6/5/18	37.3 °C (99.1 °F)	Oral	--
3/16/18	--	--	Four

**Allergies**

No Known Allergies

Mark as Reviewed Reviewed by MD on 11/30/2017

**Medications**

**Outpatient Medications**

- carvedilol (COREG) 12.5 mg tablet
- dornase alfa (PULMOZYME) 1 mg/mL nebulizer solution (Expired)
- FLUoxetine (PROzac) 20 mg tablet
- insulin aspart (NovoLOG) 100 unit/mL injection
- insulin glargine (LANTUS) 100 unit/mL injection
- lisinopril (PRINIVIL,ZESTRIL) 10 mg tablet (Expired)
- lisinopril (PRINIVIL,ZESTRIL) 10 mg tablet (Expired)

**Clinic-Administered Medications**

- lipase 12,000 units/capsule (CREON) 1 capsule

Mark as Reviewed Reviewed by FNP on 3/21/2018

**Problem List**

### Medicare Well Screen - Medicare Well Visit



Time taken:

Show:  Row Info  Last Filed  Details  All Choices

[+ Add Row](#) [+ Add Group](#) [+ Add LDA](#) [Values By](#) [+ Create Note](#)

#### Medication Reconciliation

Were medications reconciled this visit?  Yes  No

#### Mini-Cog Exam: If positive for dementia, complete Mini Mental Status Exam

Number of words immediately recalled:  0=0 of 3  1=1 of 3  2=2 of 3  3=3 of 3

Number of words delayed recalled:  0=0 of 3  1=1 of 3  2=2 of 3  3=3 of 3

Clock Draw (0=Abnormal, 2=Normal)  0 - abnormal=0 - abnormal  2 - normal=2 - normal

Mini-Cog Results (0 or 1-2 with abnormal clock = + dementia):

#### Depression Screening

Feeling Down, Depressed, or Hopeless  0=Not at all  1=Several days  2=More than half the days  3=Nearly every day

Little Interest or Pleasure in Doing Things  0=Not at all  1=Several days  2=More than half the days  3=Nearly every day

#### Functional Ability and Level of Safety

Visual Impairment? (For 65-66 yrs, complete the visual acuity test)  Yes  No

Hearing Impairment?  Yes  No

Diet:  Regular  Diabetic

CritAlert: None  
**ZZZtest, TDRtwo**  
Female, 26 y.o., 7/5/1992  
MRN: 997000002  
CSN: 1970166109348  
Preferred Name: Sam  
Need Interp: No, English  
Weight, Height: 85.3 kg (188 lb), 182.9 c...  
Phone: 999-999-9999  
Allergies: No Known Allergies  
Infection: None  
Code: Not on File  
Adv Dir, POST?: No, No  
FYI: Test Patient  
PCP: Project Team Inpatient, ACNP...  
Care Team: [Icon]  
Next Appt in Dept: None  
Pt Class: None  
Coverage: UNITED HEALTHCARE  
Care Everywhere: Outside recor...  
MHA/V: Inactive

Chart Review  
Care Everywh...  
Synopsis  
StarPanel Vie...  
Intake  
Health Mainte...  
Plan  
Universal Prot...  
Wrap-Up  
Sign Visit  
Results Review  
Flowsheets  
FYI  
NoteWriter  
Customize  
More

### Plan

Problem List Visit Diagnoses **BestPractice** Goals Update OPWB

#### Problem List

Care Coordination Note Edited: KATHERINE LOUISE HANSON, MD 8/14/2018

Macaque worker

Search for new problem + Add DxReference Show:  Past Problems

List view:  Class  Do not group  Priority  Status  System

Choose Columns

Overview Preview: **None** Show:  Deleted  Empty Systems

Diagnosis	Resolved	Visit
Unprioritized		
18-P syndrome	Change Dx	Resolve
Type 1 diabetes mellitus with hypoglycemia unawareness (CMS/HCC)	Change Dx	Resolve
Hematuria	Change Dx	Resolve
Attention deficit hyperactivity disorder (ADHD), combined type	Change Dx	Resolve
Rejection of lung transplant (CMS/HCC)	Change Dx	Resolve
Chronic rejection of liver transplant (CMS/HCC)	Change Dx	Resolve
Heart transplant rejection (CMS/HCC)	Change Dx	Resolve
Lower urinary tract symptoms (LUTS)	Change Dx	Resolve
Mild single current episode of major depressive disorder (CMS/HCC)	Change Dx	Resolve
Pleural effusion	Change Dx	Resolve
At risk for infection	Change Dx	Resolve

### Medications & Orders

Search for new order + New Order + Patient-Reported

Medications and orders also exist in active treatment plans: THERAPY PLAN TWO, THERAPY PLAN THREE, THERAPY PLAN ONE

Review open orders

Outpatient and Clinic-Administered Medications

- carvedilol (COREG) 12.5 mg tablet  
Dose, Frequency: 12.5 mg, 2 times daily with meals
- dornase alfa (PULMOZYME) 1 mg/mL nebulizer solution (Expired)  
Dose, Frequency: 2.5 mg, Daily
- FLUoxetine (PROzac) 20 mg tablet  
Dose, Frequency: 10 mg, Daily
- insulin aspart (NovoLOG) 100 unit/mL injection
- insulin glargine (LANTUS) 100 unit/mL injection
- lipase 12,000 units/capsule (CREON) 1 capsule  
Dose, Frequency: 1 capsule, 3 times daily with meals
- lisinopril (PRINIVILZESTRIL) 10 mg tablet (Expired)  
Dose, Frequency: 20 mg, Daily
- lisinopril (PRINIVILZESTRIL) 10 mg tablet (Expired)  
Dose, Frequency: 20 mg, Daily

Change/Modify 0 Orders Reorder 0 Orders Discontinue 0 Orders  
Request Doses For 0 Orders

Mark All Taking Mark as Reviewed Last Reviewed by Elaine Boswell King, FNP on 3/21/2018 at 9:29 AM

### This Visit

Visit Checklist Notes

Create Nglte 1 medicare flow 2 annual physical 3 medicare annual physical 4 annual physical 2  
5 New/Annual Note 6 acute note 7 return visit

#### My Note

ROS Physical Exam

Bookmark Share w/ Patient

lipase 12,000 units/capsule (CREON) 1 capsule, 1 capsule, oral, TID with meals, Alison Nemeth Miller, MD

**Cognitive Assessment:**  
Number of words immediately recalled: 3 of 3  
Number of words delayed recalled: 3 of 3  
Clock Draw (0=Abnormal, 2= Normal): 2 - normal  
Mini-Cog Results (0 or 1-2 with abnormal clock = + dementia): 5

**Depression Screen:**  
Feeling Down, Depressed, or Hopeless: Not at all  
Little Interest or Pleasure in Doing Things: Not at all

**Review of Functional Ability and Level of Safety:**  
No exam data present

Visual Impairment? (For 65-66 yrs, complete the visual acuity test): No  
Hearing Impairment?: No  
Diet: Regular  
Physical Activity/How often do you exercise: 1-2 times per week

**Falls Risk/Home Safety:**  
Falls within the past year: No  
Does the patient feel unsteady on their feet: No  
Does the patient feel that PT will help with any weakness they may have?: No  
Does the patient need Home Health to evaluate safety of home?: No

**PHYSICAL EXAMINATION:**  
There were no vitals taken for this visit.

Attached Files (0)

Sign at Close Encounter

Accept Cancel

Level of Service -- Associate Diagnoses

ZZZtest, TDRtwo

Select All Clear All

Annual physical exam  
Essential hypertension

P	◆	
PR ANNUAL WELLNESS VISIT; SUBS...	✓	
PR OFFIC/OUTPT VISIT E&M EST LO...		✓

Diagnosis:  + Accept Cancel

Wrap-Up

References Preview A/S Print A/S Secure A/S Pt Declined A/S

Review Patient Instructions Comm Mgt E&M Charge Capture Follow-up

E&M

99201	99202	99203	99204	99205
99211	99212	99213	99214	99215
PN 18-39	PN 40-64	G0402	G0438	G0439
PE 18-39	PE 40-64	TCM 14d	TCM 7d	ACP
No Chg	RESFELL...			

LOS: PR ANNUAL WELLNESS VISIT; SUBSEQ VISIT [G0439]

Modifiers: GC GE 25 33 +

Additional E/M codes: PR OFFIC/OUTPT VISIT E&M EST LOW-MOD

Auth prov: GOYAL, PARUL MANI

Billing area: INTERNAL MED OHO

Additional E/M Codes

E/M Codes	Modifier 1	Modifier 2	Modifier 3	Modifier 4
1 PR OFFIC/OUTPT VISIT E&M EST LOW-MOD SEV25				
2				

Accept Cancel

This Visit Visit Checklist Notes

← Sidebar Report Last Progress Note Sidebar Report

Current as of: Thu 1/17 9:23 AM. Click to refresh.

Specialty Comments

No comments regarding your specialty

Vitals as of 10/11/18

BP **!140/90**

Pulse 96

7.4 oz)

MD on 11/1/2018

Medications

- acetaminophen (TYLENOL) 325 mg tablet
- albuterol HFA (PROVENTIL HFA;VENTOLIN HFA) 90 mcg
- carvedilol (COREG) 25 mg tablet
- furosemide (LASIX) 40 mg tablet
- GLUCOSE BLOOD test strip
- lisinopril (PRINIVIL;ZESTRIL) 20 mg tablet
- metoprolol succinate XL (TOPROL-XL) 25 mg 24 hr tabl
- warfarin (COUMADIN) 5 mg tablet

Mark as Reviewed Reviewed by MD on 11/1/2018

Follow-up

# Wrap-Up

References Preview AVS Print AVS Secure AVS Pt Declined AVS

Review Patient Instructions Comm Mgt

Other  
18-P syndrome  
Hematuria  
Attention deficit hyperactivity disorder (ADHD), combined type  
Mild single current episode of major depressive disorder (CMS/HCC)  
At risk for infection

Mark All as Reviewed

## Patient Instructions (F3 to enlarge)

Bookmark

Insert SmartText

.medicarepps

## Communication Management

New Communication

Send All

E&M Charge Capture Follow-up

## E&M

99201	99202	99203	99204	99205
99211	99212	99213	99214	99215
PN 18-39	PN 40-64	G0402	G0438	G0439
PE 18-39	PE 40-64	TCM 14d	TCM 7d	ACP
No Chg	RESFELL...			

LOS: PR ANNUAL WELLNESS VISIT; SUBSEQ VISIT [G0439] HCPCS

Modifiers: GC GE 25 33 +

Additional E/M codes: PR OFFIC/OUTPT VISIT EM EST LOW-MOD SEVERITY

Auth prov: GOYAL, PARUL MANI

Billing area: INTERNAL MED OHO

## Charge Capture

Search for new charge + Add

### My Favorites

advance care plan  
99497 (CPT®)

## Accepted Charges

No charges to display

## Follow-up

Return in: 4 Weeks 3 Months 6 Months 1 Year

6 Days Weeks Months Years

Return on: 7/14/2019 Approximately



Thank you