

VUMC BUSINESS EDUCATION

Manage a Duplicate Certification or License in Workday

Duplicate certifications/licenses in Workday typically occur when an individual adds an additional certification/license when one already exists in the system, instead of editing the existing certification/license. Duplicates may cause reports or other systems to believe a license is expired when it is not. A duplicate license can be: the same license with different dates, the same license with the same dates, or the same license where one is complete and one is awaiting action. If a certification/license is waiting on an action, you will need to determine who the transactions is waiting for. Follow the steps below to determine who a license transaction is waiting for and to identify and remove a duplicate license.

License Awaiting Action

If a license is waiting on an action, you will need to determine who the transaction is waiting for:

- From your Workday profile:
- 1. Select Job.
- 2. Select Worker History.
- 3. Select View Worker History by Category.
- 4. Select the Career and Talent tab.

5. Select the Certification Business Process title which has a Status of "**In Progress**".

6. Select the **Process tab** to see who the license is awaiting action from.

If the "In Progress" task needs to be deleted and is in a "Saved for Later" Status, select the **gear icon** and then select "**Delete Incomplete**".



Remove a Duplicate License

Identify which license should be kept and which should be removed. You will want to keep the license with the **most current effective date and source documentation**.

From your Workday profile:

- 1. Select Career.
- 2. Select the Certifications tab.

3. Select **Remove** on the License or Certification you wish to delete.





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Certification/License FAQ

Certification/License FAQ

When do I edit a Certification or License?

- When renewing a certification/license.
- If information is missing or incorrect to update the existing certification/license, including dates and/ or source document attachments.

What if I have a missing Certification or License?

- Follow the Add process documented <u>here</u>.
- Please be sure you <u>do not duplicate</u> a certification/license for an individual.

What if I have an expired Certification or License?

- If you are a manager, follow the Edit/Renew process documented <u>here</u>.
- If you are an employee, follow the Edit/Renew process documented <u>here</u>.

What if I have a duplicate Certification or License in Workday?

• Follow the Remove a Duplicate License process documented <u>here</u>.

What if I am getting Error alerts when adding my Certification or License?

Follow the How To Correct Certification Errors process documented <u>here</u>.

What is the Approval Routing process?

• Below is a grid of the approvals required when a certification or license is added or updated.

If Initiated By:	Approval Required
Employee	Manager or HCM Business Manager
HCM Business Assistant	Manager or HCM Business Manager
Manager	No additional approval required