Inventory Value Report

VANDERBILT ✦ UNIVERSITY
MEDICAL CENTER

Learn how to generate a report calculating the value of inventory within Tecsys.

REPORT STEPS

1. From the POU (SMS) home page, navigate to the Analytics menu. Expand the **Inventory Value Reports** menu and select a report to generate it.

2. Reports can be generated by Item, Location, or Manufacturer. For this example, select **Inventory Values by Location**.

3. Enter a specific Item or Location name into the Search Criteria fields to narrow the results of a search.

Analytics

Expiration Management
Quota Optimization
⊟ Inventory Values Reports **1**
  Inventory Values by Item
  2 Inventory Values by Location
  Inventory Values by Manufacturer
⊞ Inventory Activity Reports
⊞ Procedural Area
⊞ Dashboards
POU Operations Monitor

Inventory Values by Location

Search Criteria 🖫 Save Field Values   ⊟ Less

Hospital	{SESSION.SMS_SITE_CODE/*}	Inventory Type
Default Cost Center	{SESSION.SMS_COST_CENTER	Consignment
Active **Yes**		Stock Type
Location		Location Type **Location**
Supply Area		Tissue Type
Item		Tracking Technology

4. Review the **Sum Inventory Value** column.
5. Select the **Export to Excel** button in the Results window to export the results to Excel. An Excel spreadsheet is downloaded to your device.

59 records are selected. 🖶 📤 🥧   Show Pages

MMC

Supply Area	Location	Description 1	**4** Sum Inventory Value
MMC.SUPPLY.SA.2BIN	MMC.2TAGS	MMC 2 Tags	3,483.00000
MMC.SUPPLY.SA.2BIN	MMC.2TOTES	MMC 2 Totes	548.00000
MMC.CL.SA.CORE	MMC.CL.LOC.CORE	MMC Cath Lab Core Location RFID	0.00000
MMC.SUPPLY.SA.SUITES	MMC.CL.LOC.SUITE	MMC Cath Lab Suites Tracked	1,000.00000
MMC.OR.SA.SPD	MMC.DRAWERS	MMC Implant Screws 121212	84,000.00000

Search   Clear   Personalize

6. Open the spreadsheet. Review the **Inventory Value** column.

	A	B	C	D	E
1	**Hospital**	**Supply Area**	**Location**	**Description 1**	**Inventory Value**
2	MMC	MMC.SUPPLY.SA.2BIN	MMC.2TAGS	MMC 2 Tags	3483
3	MMC	MMC.SUPPLY.SA.2BIN	MMC.2TOTES	MMC 2 Totes	548
4	MMC	MMC.CL.SA.CORE	MMC.CL.LOC.CORE	MMC Cath Lab Core Location RFID	0
5	MMC	MMC.SUPPLY.SA.SUITES	MMC.CL.LOC.SUITE	MMC Cath Lab Suites Tracked	1000
6	MMC	MMC.OR.SA.SPD	MMC.DRAWERS	MMC Implant Screws 121212	84000
7	MMC	MMC.OR.SA.SPD	MMC.ISP	MMC SPD - Central Sterile	34000