QUICK REFERENCE GUIDE

Location Creation and Configuration

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MEDICAL CENTER

Learn how to create and configure a location in Tecsys Point of Use.

CREATE A LOCATION

1. Launch the **Locations** resource from the POU Master menu.



- 2. Select Create.
- 3. Name the location based on system approved naming conventions.

Location TEST_LOCATION

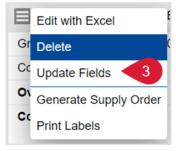
- 4. Select **Continue**. The configuration window for the location will open.
- 5. Enter information into each required field including General, Default Settings, Workflows, Planning Groups, Procedural Area, and Nursing Kiosk.
- 6. When all the required fields have been entered, select Submit.

UPDATE A FIELD

- 1. Launch the Location resource and enter the Location you want to update.
- 2. Select Search.

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3. Select the menu next to the location and choose Update Fields.



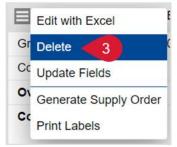
4. If needed, add, remove, or update fields.

Maintainable Fields			<mark>∽</mark> <u>A</u> dd
Supply Area	Set Value To	V TEH.CL	Q ×
Description 1	Set Value To		×
Default Serial Number Tracking Method		V 0 - None	~ ×
Par Location	Set Value To	✓ No	~ ×
Reorder Group	Set Value To	✓ PER	Q ×
Patient Billing	Set Value To	✓ No	~ ×
Location Sequence	Set Value To	✓ 0	×

5. Select Submit. The fields will be updated.

DELETE A LOCATION

- 1. Launch the Location resource and enter the Location you want to delete.
- 2. Select Search.
- 3. Select the menu next to the location and choose Delete.



4. A pop-up window will appear asking if you want to delete these records. Select **Yes**. The location will be deleted.